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for the Solid State
Lighting Industry
and its Supply Chain

October 25,
2006

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Impressions from Senior Technical Editor, Alan Thompson About Intertech/PIRA's LED Conference

Alan Thompson, Senior Technology Editor

October 24, 2006...I recently attended the Intertech/PIRA LEDs 2006 Conference, which was held in San Diego, California October 16-18th. Rather than giving a run down of all the speakers and their presentations, I thought I would highlight a few topics that caught my interest and pose some questions raised by them. For those interested, the complete program is posted on the Intertech web site, www.intertechusa.com.

A very interesting workshop was presented prior to the main conference by the

Dominant Semiconductors Chosen for Shell Gas Station Canopies

Scott McMahan

October 23, 2006...Shell gas stations are a growing number of gas stations that have used LED technology for general lighting canopies. Dominant Semiconductors of reports that it has been chosen by Shell to provide LED lighting for the canopy panels and canopies.

Bottom-line minded businesses are more among the early adopters of LED technology for general lighting. Gas stations provide a great opportunity for LED technology to shine. It says that their power LEDs have been in the company's logo panel and canopy lighting for the petrol station lighting system. Although completely replacing other light sources, gas stations have made a good start with the adoption. [SecondPage members login for details.](#) [Guests can view membership details.](#)

Luminus Devices Introduce PhlatLight PT120 for Texas Instruments DLP Technology

LIGHTimes Staff

October 23, 2006...Luminus Devices has introduced a new light source for Texas Instruments' 1080p DLP technology. Its microdisplay projection television chipset. According to the company, the chipset combine to produce more than 100,000 operating conditions. The company says the chipset will illuminate rear projection televisions of various sizes.

The company indicated that although the chipset is smaller than 0.7 inches, the chipset was designed for Texas Instruments' technology. Luminus Devices' PhlatLight PT120 allow users to maximize the amount of light output.

International Finance Corporation (IFC), a division of the World Bank that is tasked with enabling commercial opportunities to improve people's lives. They have a project to bring SSL to people who have no access to a grid and who rely largely on kerosene based devices for their lighting needs. The genesis of this project was presented 2 years ago by Russell Sturm and has now grown to the point where industry can step up and participate. Russell and colleague Fabio Nehme, assisted by consultants Evan Mills (Lawrence Berkeley National Lab), Arne Jacobson (Humboldt State University), and Katherine Conway (LED Consulting), gave a comprehensive look at this novel opportunity. I certainly cannot cover all their points in the space I have here, but let me hit a couple of the high spots.

There are 1.6 billion people who have no power grid access, and they spend US\$38 billion per year on hardware and fuel (lamps, candles, batteries and kerosene). Kerosene is the most inefficient fuel for lighting and has well documented negative health and environmental impacts. However, it has usually been the only available solution. This unfortunate fact of international life has been underscored by David Irvine-Halliday when publicizing his admirable Light Up The World Foundation (www.LUTW.org). While groups such as LUTW solicit charitable contributions and buy and donate solar powered lights (the most recent large benefactor being Shuji Nakamura, [ref: Sept. 8th headline news](#)) the IFC group believes a much larger impact can be made through commercial endeavors. After all, most companies are not in business to give away their products or they would soon go out of business. However, all the companies that I have talked to over the last year would welcome an opportunity to do some good and make some money at the same time. The possibility of cooperating with local companies for assembly, distribution, sales and servicing also suggests good job creation. The IFC project targets Kenya and Ghana initially with in-country market research and testing of potential products. If you make LED products and are interested in what could be a multi-billion dollar opportunity, please go to the IFC web site www.ifc.org/led and/or talk to Russell or Fabio

projected onto the screen. [SecondPage membership details.](#)

Catalyst Semiconductor In 500mA Inductive LED Driver for Movie/Flash Applications LIGHTimes Staff

October 23, 2006...Catalyst Semiconductor has introduced a new 500mA inductive LED driver for movie and flash applications. The company, a supplier of mixed-signal, and non-volatile memory devices in California USA, is now offering the Catalyst LED driver. The efficiency and simplicity of the design simplifies the design of flashlight, LCD backlighting, and other applications. To the company, it allows designers to save space via a single resistor. In this way it miniaturizes the device can drive up to six white or six color LEDs. [SecondPage members login for more. Guests can view membership details.](#)

Cree Reports Solid Revenue Growth, Profits Down LIGHTimes Staff

October 20, 2006...Cree reported revenue for fiscal 2007, ending September 24, 2006, increased 1 percent compared to the same period in the middle of the previously announced fiscal year. Profit declined about 39 percent for the same period a year ago. "Q1 was a challenging period, but our earnings at the high end of our previous performance were strong," Swoboda, Cree chairman and CEO. "We are challenging, we continue to make outstanding progress enabling LEDs to become a cost-effective lighting technology. The recently introduced EXLamp 7090 power LED have established a new benchmark dramatically increasing the light output per watt. Moving forward, we are on track with our strategy to focus on higher-value components for the tremendous growth opportunities. [SecondPage members login for more. Guests can view membership details.](#)

Osram Introduces New Generation of LEDs for Thin Display Backlighting LIGHTimes Staff

October 19, 2006...Osram Opto Semiconductor, a subsidiary of German company Osram, has introduced a new generation of side-emitting MicroSideLEDs. The company says that because of advances in LED technology, the new MicroSideLEDs make batteries last longer, and the LED backlighting applications. The new MicroSideLEDs are 30 percent brighter than the previous version. The new MicroSideLEDs emit only 0.9 cd, the new MicroSideLEDs emit only 0.9 cd, the new MicroSideLEDs emit only 0.9 cd. [SecondPage members login for more. Guests can view membership details.](#)

With the maturing of the cellphone market, the LED community has busied itself with trying to figure out the next killer application to keep us growing at our accustomed rapid pace, and this conference was no exception. For my money, one of the better ideas was presented by Mark McClear of Cree. He gave an interesting (and sometimes humorous) account of their attempt to build a competitive street light to replace current HID based products. After realizing that retrofitting the existing head was not the way to go they came up with a completely different looking head that gave the same illumination level and pattern as the HID lamp. His economic analysis showed a 3-year payback even though the LED based head is about double the price of the HID product. Interestingly (and unlike the traffic light switchover), the savings come almost entirely from bulb replacement avoidance, since the energy consumption based on today's LEDs is similar (although we know that will improve for LEDs). With 60 million streetlights in the USA alone and about 200 million worldwide, this represents a very significant opportunity at approximately \$250 per lamp.

Brightside Technologies' Richard MacKellar showed their high dynamic range display alongside a regular FPD using the same LCD panel. The difference was obvious and the quality of still and moving images was stunning. They use a large number of white LEDs for backlighting spread across the back of the LCD display. They drive them with special circuits to increase both the contrast ratio and the brightness. Currently the extra components cost too much, but with some volume they believe the cost differential can come down to 50 percent in a couple of years. Since customers pay 50-100 percent extra for high intensity discharge (HID) vs. LED now, this may well be a large volume market for LEDs that have high power and high efficacy. Whether they can buck current suppliers is a big question but all who saw the demo agreed they have a strong selling point.

Lastly I would like to compliment Kevin Dowling of Color Kinetics, who as usual gave a talk that was both informative and entertaining. He mentioned the DOE study on CFL lamps that is well worth a look by anybody wrestling with trying to break

CPT Unveils Several New Technologies at FPD Inter

LIGHTimes Staff

October 20, 2006...Chunghwa Picture Tube unveiled several new backlight panel technologies at FPD Inter 18-20, according to an [article](#) in Digitimes. CPT's 80,000:1-contrast LED technology, a 4th quarter of 2007, and the company's first technology. CPT's 80,000:1-contrast technology to bring the contrast to such a high level. CPT told Digitimes it has no plans to move for LED backlighting are still high contrast. [members login for more. Guests can view](#)

National Semiconductor Introduces Drivers for Power LEDs

LIGHTimes Staff

October 18, 2006...National Semiconductor introduced new drivers for power LEDs at the Light Emitting Diode Conference in the USA. According to the company the drivers are designed for automotive, industrial, and general lighting. The LM3402, LM3404 and LM3405 LED drivers provide a constant current to regulate the voltage to minimize power dissipation. [Guests can view membership details.](#)

Permlight Gets New President

LIGHTimes Staff

October 17, 2006...One of the early commercial in-home, residential lighting, Permlight has named a new president and CEO. In a statement to investors, the company said that Manuel, who took over the position from Manuel, is Manuel's brother, who will take the reins. Fernando Lynch joined as VP of sales and operations. *with Fernando Lynch closely and seeing into the future." He added, "I'm confident in the product line and more importantly his capabilities in solving problems and expanding our business. I'm sensitive. I'm sure you'll enjoy working with me in the past."*

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into the lighting market by touting the efficiency of LEDs (see www.netl.doe.gov/ssl/publications.html).

This study goes a long way toward explaining why CFL lamps are in only 2% of Edison (screw-in) sockets in the USA. He then delved into lighting systems and their design and gave some interesting examples. I thought the last part of his talk was the most compelling when he discussed standards and appealed for more participation by manufacturers at all levels. He is personally involved in several of the standards organizations such as the NGLI, IES, and NEMA. I suggest you contact him through Color Kinetics if you would like to participate and help move this industry forward even more quickly.

A reminder that the opinions here are mine alone and I welcome different outlooks, corrections or discussion. Feel free to contact me directly, Alan Thompson, by direct email at "mocvd@comcast.net"

If you have questions about the solid state lighting and compound semiconductor industries or have news or views to share, we want to hear from you!

Feel free to contact us anytime.

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